



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) *Memoranda* and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

RELEVANT FACT

With regard to the news recently appeared in press, Zinkia informs the Market that the signatory of this document, Mr. José Maria Castillejo, and nor the Company, neither of them cannot confirm, as per today, the Declaration for a Reorganization of its debt with Creditors proceeding (similar to the Chapter 11 of US Bankruptcy Code/ Title 11) of Mr. José Maria Castillejo, which has not been declared. Therefore, the headline of the news published is false.

The same digital newspaper that published this news yesterday, had published in the past false or inaccuracies news about Zinkia’s situation or regarding its President, as the one published as of November 15th, 2013 when the headline of the news stated that “Jomaca98 , Castillejo’s society has a loan granted by Zinkia of 27 millions” when the amount of the credit is 413.218 Euros, 65 times smaller than the amount published.

Zinkia knows that Mr. José Maria Castillejo has voluntarily requested an Arrangement with Creditors Proceeding, but this has not yet been declared. When this happens, this will be duly notified to the Market.

The Court document quoted in the above referred article is merely giving a deadline for claims before declaring the Arrangement with Creditors process and before deciding on the possible accumulation to Zinkia’s Creditors process. This communication is made by the Court, inter alia, to the different parties in Zinkia’s Creditors process, including the Santa Maria de los Peñones Foundation, chaired by the priest Don Ignacio Oriol Muñoz and directed by (also priest) Mr. Alfonso Oriol Muñoz.

Zinkia always complies scrupulously with all the legal obligations and to the rules applicable at all times to Zinkia, and therefore, Zinkia shall inform the Market, where appropriate, of any facts that may be relevant to the Market.

Please do not hesitate to contact us should you have any queries.

Madrid, 6th June, 2014

José María Castillejo Oriol
President of the Board of Directors